



ARCTIC 360

Arctic360 Annual Conference

The Road to Arctic Sovereignty, Security & Prosperity Begins in the North

STRATEGY • INVESTMENT • COOPERATION

4 – 6 February 2025
Toronto, Canada



The Road to Arctic Sovereignty, Security & Prosperity Begins in the North STRATEGY • INVESTMENT • COOPERATION

Arctic Geopolitics: Global geopolitical uncertainty continues to intensify and deepen efforts to strengthen North American Arctic cooperation, strengthen the existing Nordic Arctic cooperation, forge collaboration among the two, and navigate interest for enhanced Arctic support from allies outside the Arctic region.

Shifting priorities: Bay Street and the North: The global geopolitical landscape is shifting investment priorities. In Europe, the investment community is moving to accommodate those changes as they relate to the European neighbourhood. Canada's security and sovereignty rely on a well-defended, sustainable, and prosperous Canadian North. As Europe's investment community adapts its investment priorities, is Bay Street doing the same?

Multi-purpose Infrastructure Investment: Public-Private-Indigenous Partnerships are essential for building smart, connected, multipurpose infrastructure to support Northern communities, safeguard Arctic defence and security, and drive economic growth. Public-Private-Indigenous investment partnerships are also the key to building accompanying trade and supply chains North of 60, to connect Canada's North to the rest of Canada, Canada to its Arctic neighbours, and the Arctic region to global markets.

The Business of Arctic Defence and Innovation: Securing and maintaining Arctic defence capabilities requires National strategy and policy. Private industry is the key to bringing a political vision to life and the Public-Private defence relationship relies on the ability to build off the mandates and expertise of government and the private sector. In the case of the Arctic, robust Public-Private partnerships are necessary to address Canada's needs in the North including maritime capability, cold weather infrastructure, and enabling the innovation required to develop dual-use technologies out of the Arctic (with the potential to scale up and beyond the region).

Supplying the Arctic Critical Minerals Economy: ESG as a National Defence Imperative: Critical technologies including defence weapons, semiconductor chips, and the energy systems for the net-zero economy all rely on mining and processing critical minerals. This landscape is a mix of great power geopolitics, global energy security and strengthening Western democratic alliances. Strategies and financial tools are needed to attract the necessary levels of venture and patient capital investments needed in these areas while addressing high environmental, social and governance (ESG) standards around which these issues converge.

04 FEBRUARY 2025

17:00 – 18:00

COCKTAIL RECEPTION

18:00 – 21:00

DINNER & FIRESIDE CHAT (Invitation Only)

We are grateful to Agnico Eagle Limited, our hosts and sponsor of this evening's dinner.

OPENING REMARKS:

- Yvonne Jones, MP for Labrador, PS Northern Affairs, National Defence (Northern Defence), Vice-Chair Arctic Parliamentarians (Lead of the Canadian Delegation)
- Brad Ryder, Director, Government Relations, Agnico

FIRESIDE CHAT: TRUMP ARCTIC POLICY 2.0: US-CANADA ARCTIC COOPERATION

Moderator: Nathan Vanderklippe, International Correspondent, The Globe and Mail

- Luke Coffey, Senior Fellow, Hudson Institute and former Director, Allison Center for Foreign Policy Studies, Heritage Foundation
- Mead Treadwell, Former Lt. Governor (2010–2014); Board Member / Former President, Pt. Capital; Co-Founder, Wilson Center Polar Institute

05 FEBRUARY 2025 – DAY 1 FULL-DAY CONFERENCE

08:00 – 09:00

NETWORKING BREAKFAST

09:00 – 09:20

OPENING REMARKS

9:20 – 10:00

SESSION I: SETTING THE STAGE: WELCOME TO 2025 AND A NEW ARCTIC GEOPOLITICS

Moderator: Nathan Venderklippe, International Correspondent, The Globe and Mail

- Luke Coffey, Senior Fellow, Hudson Institute and former Director, Allison Center for Foreign Policy Studies, Heritage Foundation
- Mead Treadwell, Former Lt. Governor (2010–2014); Board Member / Former President, Pt. Capital; Co-Founder, Wilson Center Polar Institute

10:00 – 11:15

**SESSION II: ANNUAL ARCTIC AMBASSADORS' ROUNDTABLE
DISCUSSION PART I – THE NORDIC NORTH**

Moderators: Dr. Jessica M. Shadian, President and CEO, Arctic360/
Madeleine Redfern, Executive Director, Northern Branch, Arctic360

- Hlynur Guðjónsson, Ambassador, Iceland Embassy in Canada
- Nikolaj Harris, Ambassador, Kingdom of Denmark Embassy in Canada
- Kenneth Høegh, Head of Representation to Canada and US, Government of Greenland
- Karin Öhman, Deputy Head of Mission, Embassy of Sweden in Canada
- Jon-Åge Øyslebø, Minister-counsellor / Deputy Head of Mission, Kingdom of Norway Embassy in Canada
- Sari Uusi-Rauva, Deputy Head of Mission, Embassy of Finland in Canada

11:15 – 11:30

NETWORKING BREAK

11:30 – 12:15

**SESSION III: FIRESIDE CHAT: CANADIAN PATROL SUBMARINE:
ITS IMPACT ON ARCTIC DEFENCE**

Moderator: Honourable Erin O'Toole, Managing Director of ADIT
North America; former MP, Durham and Leader of Conservative Party

- Commodore J.S. Armstrong, Msm, Cd, Director General Naval Force Development, Royal Canadian Navy

12:15 – 12:45

SESSION IV: FIRESIDE CHAT: INSIGHTS FROM GREENLAND

Moderator: Dr. Jessica Shadian, President and CEO, Arctic360

- Nauja Bianco, Founder, Isuma Consulting, BOD Arctic360,
BOD Greenland Resources Inc. Copenhagen

12:45 – 14:00

LUNCH AND FIRESIDE CHAT

Moderator: Dr. Jessica Shadian, President and CEO, Arctic360

- Bob Zimmer, Member of Parliament, Government of Canada for British Columbia riding of Prince George—Peace River—Northern Rockies, Shadow Minister for Northern Affairs and Arctic Sovereignty

14:00 – 15:00

SESSION V: INNOVATING OUT OF THE ARCTIC: ARCTIC DEFENCE AND DUAL-USE COLD WEATHER OPERATIONS AND TECHNOLOGIES

Moderator: Honourable Erin O’Toole, Managing Director of ADIT North America; Former MP, Durham and Leader of Conservative Party

- Glenn Cowan, Founder & CEO, General Partner, One9
- Dr. Ali Dolatabadi, Professor, Mechanical Engineering & Associate Chair, Research, University of Toronto
- Mike Kennah, CEO, International Telecom
- Madeleine Redfern, Executive Director, Northern Branch, Arctic360
- Andrew G. Smith, Intergovernmental Relations, Executive Council Office, Yukon Government

15:00 – 16:30

SESSION VI: ARCTIC CRITICAL MINERALS ECONOMY: ESG MEETS NATIONAL DEFENCE

Moderator: Bo Lidegaard, Partner, Kaya Partners

- Darrell Beaulieu, CEO, Denendeh Exploration and Mining Company Ltd. (DEMCo)
- Honourable Caitlin Cleveland, Minister of Industry, Tourism and Investment, Government of the Northwest Territories
- Dr. April Hayward, Chief Sustainability Officer, Li-FT Power

16:30 – 17:30

SESSION VII: BREAKING ICE: THE PROJECT PITCH AND THE BUSINESS CASE

- **Judge:** Doug Turnbull, Non-Executive Vice Chairman, Morningstar Canada
- **Pitch:** Councillor Marlene Matou, Nahanni Butte Dene Band and Group
- **Pitch:** Claire Tincombe, Managing Director, Det’on Cho Environmental

CLOSING REMARKS: Dr. Jessica Shadian, President and CEO, Arctic360

17:30 – 19:30

RECEPTION

06 FEBRUARY 2025 – DAY 2 FULL-DAY CONFERENCE

08:00 – 09:00

NETWORKING BREAKFAST

09:00 – 09:30

OPENING REMARKS

9:30 – 10:15

SESSION I: SETTING THE STAGE – PART 2

Moderator: Ollie Williams, Editor, Cabin Radio

- Craig Fleener, Deputy Director, Ted Stevens for Arctic Security Studies
- Mads Qvist Frederiksen, Executive Director, Arctic Economic Council
- Dr. Jessica Shadian, President and CEO, Arctic360

10:15 – 11:30

SESSION II: 10 YEARS OF ARCTIC ECONOMIC COOPERATION: THE FUTURE OF THE ARCTIC ECONOMIC COUNCIL

Moderator: Mads Qvist Frederiksen, Executive Director, Arctic Economic Council

- Craig Fleener, Deputy Director, Ted Stevens Center for Arctic Security Studies
- Helene Scherling Olsen, Deputy Head of Trade, Sr. Advisor, Arctic, Danish Trade Council, Canada
- Per Unheim, Head of Public Affairs and Trade, Embassy of Iceland in Canada
- Michael Walsh, Director General, Canadian Northern Economic Development Agency (CanNor)

11:30 – 13:00

LUNCH AND FIRESIDE CHAT: INDIGENOUS NORTH: A CONVERSATION AMONG YOUNG ENTREPRENEURS

Moderator: Madeleine Redfern, Executive Director, Northern Branch, Arctic360

- Jasmine Redfern, President, Amautiit Nunavut Inuit Women's Association, Chair, Nunavut Human Rights Tribunal
- Allana Nakashook-Zettler, Bachelor of Chemical Engineering Student, University of Toronto
- Max Schiller, Bachelor of Commerce, Boom, Finance Student, Concordia University
- Jaiden Stevens, Intern, Arctic360

13:00 – 14:15

SESSION III: THE EUROPEAN NEIGHBOURHOOD: NATO IN THE ARCTIC

Moderator: Danielle Bochove, Senior Reporter, Global Arctic for Bloomberg

- Tjorven Bellmann, Ambassador of the Federal Republic of Germany in Canada
- Aurélie Bonal, EU Deputy Ambassador, Delegation of the European Union to Canada
- Commodore Matthew Coates. Royal Canadian Navy
- David Prodger, Acting High Commissioner British High Commission

14:15 – 14:30

NETWORKING BREAK

14:30 – 15:45

SESSION IV: THE BUSINESS OF CANADA'S NORTH: IS THERE THE WILL AND CAPABILITY?

Moderator: Doug Turnbull, Non-Executive Vice Chairman, Morningstar Canada

- Louise Blais, Senior Special Advisor – U.S. and International Affairs, Business Council of Canada, Business Council of Canada
- Sean Boyd, Chair of the Board, Agnico Eagle Mines Limited
- Tim Murphy, Executive Vice President and Chief Strategic Affairs Officer, AECON
- John Stackhouse, Senior Vice-President, Office of the CEO, RBC

15:45 – 16:15

SESSION V: FIRESIDE CHAT

Moderator: Danielle Bochove, Senior Reporter, Global Arctic for Bloomberg

- Senator Lisa Murkowski, Alaska

16:15 – 17:30

SESSION VI: PUBLIC-PRIVATE-INDIGENOUS PARTNERSHIPS: INSTITUTIONAL INVESTOR PRIORITIES & ARCTIC GEOPOLITICS

Moderator: Sean Boyd, Chair of the Board, Agnico Eagle Mines Limited

- Derron Bain, CEO, Concert Infrastructure
- Paul Barrett, Chief Communications Officer, Davie
- Rebecca Connelly, Vice President of Strategic Engagement, Det'on Cho Management LP
- Lisa Mitchell, President and CEO, Canadian Council for Public-Private Partnerships (CCPPP)

Thank You to Our 2025 Members & Partners

Members



AGNICO EAGLE



Canadian Northern Economic
Development Agency

Agence canadienne de développement
économique du Nord

DAVIE



**INTERNATIONAL
TELECOM**

Partners



CIC

CANADIAN INTERNATIONAL COUNCIL
CONSEIL INTERNATIONAL DU CANADA



Canadian Northern Economic
Development Agency

Agence canadienne de développement
économique du Nord

**bill
graham
centre** CONTEMPORARY
INTERNATIONAL
HISTORY

munk school
OF GLOBAL AFFAIRS & PUBLIC POLICY

Thank You to Our 2025 Sponsors



Canadian Northern Economic
Development Agency

Agence canadienne de développement
économique du Nord



AGNICO EAGLE

DAVIE



**INTERNATIONAL
TELECOM**



**CONCERT®
INFRASTRUCTURE**